



TELEMASTERS HOLDINGS LIMITED
(Registration Number: 2006/015734/06)
JSE Code: TLM ISIN: ZAE 000093324
("TeleMasters" or "the Company")

**NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED ANNUAL REPORT,
NOTICE OF ANNUAL GENERAL MEETING AND UPDATE ON BROAD-BASED BLACK
ECONOMIC EMPOWERMENT ACT ANNUAL COMPLIANCE REPORT**

Shareholders are advised that the Company's Integrated Annual Report incorporating, *inter alia*, the audited consolidated annual financial statements for the year ended 30 June 2021 ("**AFS**") and a notice of Annual General Meeting, will be made available on the Company's website (www.telemasters.co.za) today, 29 October 2021, and will be posted to shareholders on Tuesday, 2 November 2021.

The AFS, as audited by the Company's auditors Nexia SAB&T who expressed an unmodified audit opinion thereon, contain no modifications to the reviewed provisional condensed consolidated financial statements published on SENS on 30 September 2021. The full auditor's report includes details of key audit matters. The Integrated Annual Report, incorporating the AFS and the audit opinion referring to the key audit matters, is available for viewing on the Company's website, www.telemasters.co.za.

Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of shareholders will be held at 09h30 on Friday, 10 December 2021 at the offices of TeleMasters' wholly-owned subsidiary, Catalytic Connections (Pty) Ltd, ATT House 2, Maxwell Office Park, Magwa Crescent, Waterfall City, Johannesburg.

Record Date

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the Annual General Meeting is Friday, 26 November 2021. The last day to trade in order to be eligible to vote at the Annual General Meeting will be Tuesday, 23 November 2021.

Broad-Based Black Economic Empowerment Act: Annual Compliance Report

Shareholders are hereby notified that the Company's report on its compliance with Broad-based Black Economic Empowerment ("**B-BBEE**") is currently being processed and will be made available on the Company's website as soon as its updated B-BBEE certificate has been received. Shareholders will be advised of the publication of this report by way of a separate announcement.

Waterfall City

29 October 2021

Designated Advisor
AcaciaCap Advisors Proprietary Limited

